

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

07/07/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	4,061.43	(0.0)	9.5	23.5	21.5	3.8	3.1	1.71%
MSCI Emerging Markets Index	1,231.63	(0.4)	14.5	16.1	15.2	2.0	1.7	2.66%
MSCI FM FRONTIER MARKETS	632.17	0.3	18.7	-	12.6	1.7	1.7	4.03%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	638.36	0.1	12.1	11.2	13.9	1.8	1.7	4.26%
Muscat Stock Exchange MSX 30 Index	4,578.22	0.3	0.0	8.2	12.5	0.9	0.8	5.99%
Tadawul All Share Index	11,349.36	0.3	(5.7)	17.4	22.1	2.1	2.4	4.14%
Dubai Financial Market General Index	5,802.62	0.9	12.5	10.0	11.4	1.7	1.2	5.10%
FTSE ADX GENERAL INDEX	10,006.87	0.3	6.2	20.2	22.2	2.6	2.4	2.26%
Qatar Exchange Index	10,801.07	0.5	2.2	12.0	14.0	1.3	1.5	4.55%
Bahrain Bourse All Share Index	1,946.89	(0.2)	(2.0)	13.2	11.5	1.4	1.0	9.80%
Boursa Kuwait All Share Price Return Ir	8,488.73	0.5	15.3	20.9	21.2	1.5	1.6	3.17%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	644.25	(0.5)	13.1	17.2	17.1	2.0	1.8	2.60%
MSCI AC Asia Ex. Japan Index	800.21	(0.6)	13.7	16.7	16.8	1.9	1.7	0.00%
Nikkei 225	39,587.68	(0.6)	(0.8)	18.4	25.3	2.1	1.9	1.89%
S&P/ASX 200	8,589.30	(0.2)	5.3	21.1	19.5	2.4	2.2	3.41%
Hang Seng Index	23,887.83	(0.1)	19.1	11.4	11.0	1.3	1.1	3.60%
NSE Nifty 50 Index	25,461.30	0.0	7.7	24.6	24.2	3.5	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	180.80	(0.5)	6.4	15.5	16.3	2.1	2.0	3.21%
MSCI Emerging Markets Europe Index	160.51	(0.2)	35.6	11.7	8.1	1.4	1.1	3.36%
FTSE 100 Index	8,834.12	0.1	8.1	13.4	14.1	2.0	1.8	3.47%
Deutsche Boerse AG German Stock Inc	23,968.64	0.8	20.4	20.4	15.7	2.0	1.7	2.47%
CAC 40	7,713.02	0.2	4.5	15.9	16.0	1.8	1.8	3.24%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,245.02	(0.0)	7.2	26.9	24.2	5.1	4.3	1.27%
S&P 500 INDEX	6,279.35	0.8	6.8	26.7	24.1	5.3	4.5	1.23%
Dow Jones Industrial Average	44,828.53	0.8	5.4	23.8	21.6	5.7	4.8	1.62%
NASDAQ Composite Index	20,601.10	1.0	6.7	58.7	39.6	7.3	6.1	0.65%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	552.56	-0.3	0.5	-33%	142%
Gold Spot \$/Oz	3,302.72	-1.0	25.8	-4%	214%
BRENT CRUDE FUTR Sep25	68.61	0.5	-5.5	-17%	47%
Generic 1st'OQA' Future	69.89	0.2	-8.1	-44%	279%
LME COPPER 3MO (\$)	9,864.50	-0.9	12.5	-9%	128%
SILVER SPOT \$/OZ	36.23	-1.9	25.4	-2%	202%

Source: FSC

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Muscat Stock Exchange

Close	4,578.22		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	13.22	0.29%						
Previous Close	4,565.00		Financial Sector	7,922.49	7,907.73	0.19%	0.93%	2.55%
Open	4,564.56		Industry Sector	6,707.34	6,634.65	1.10%	3.69%	27.26%
Day's High	4,578.22		Services Sector	1,631.70	1,625.54	0.38%	2.02%	-6.39%
Day's Low	4,534.34							
YTD Change	0.04%							
Volume Mn	96.97							
MSX30 Value Traded Mn	15.26							
Traded Securities	69							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
GLOBAL FINANCIAL INVESTMENT HO.	0.109	4.81%	BANK DHOFAR	0.135	-3.57%	OQ BASE INDUSTRIES	0.125	23387.77
DHOFAR INTERNATIONAL DEVELOPME	0.270	3.85%	AHLI Bank Bonds24	0.100	-2.91%	BANK MUSCAT	0.273	20320.57
GALFAR ENGINEERING & CONTRACTIN	0.066	3.13%	BARKA WATER AND POWER	0.195	-2.50%	ASYAD SHIPPING	0.121	14072.74
OMAN NATIONAL ENGINEERING & INV	0.118	2.61%	AL ANWAR CERAMIC	0.175	-2.23%	OQ GAS NETWORKS	0.158	10209.04
AL SHARQIYA INVESTMENT HO.	0.079	2.60%	ALJAZEERA SERVICES	0.176	-2.22%	SOHAR INTERNATION	0.140	7021.33

Saudi Exchange

Close	11,349.36		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	33.63	0.30%	Tadawul Banks	12,496.39	12,486.51	0.08%	0.18%	1.85%
Previous Close	11,315.73		Tadawul Energy	4,758.00	4,718.04	0.85%	1.23%	3.02%
Open	11,320.59		Tadawul Utilities	9,717.00	9,702.46	0.15%	5.95%	3.77%
Day's High	11,370.44		Tadawul Telecom	8,492.77	8,454.64	0.45%	0.54%	0.57%
Day's Low	11,299.97		Tadawul Insurance	9,538.57	9,519.94	0.20%	0.81%	-0.84%
YTD Change	-5.71%		Tadawul Retailing	7,614.56	7,608.12	0.08%	0.62%	0.88%
Volume Mn	215,378.28		Tadawul Food & Beverages	5,131.04	5,184.28	-1.03%	-0.88%	-0.09%
Value Traded Mn	5,569.87		Tadawul Media	23,270.59	22,496.43	3.44%	4.55%	3.52%
Traded / Listed Stocks	254	228	Tadawul Materials	5,211.39	5,224.23	-0.25%	0.48%	1.44%
			Tadawul Capital Goods	15,265.39	15,234.06	0.21%	0.81%	1.26%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
TOURISM ENTERPRISE CO/ SHAMS	0.89	7.23%	ADVANCE INTERNATIONAL COMMUN	2.62	-3.32%	TOURISM ENTERPRIS	0.89	122118.94
AYYAN INVESTMENT CO	14.38	4.28%	UMM AL-QURA CEMENT CO	16.60	-3.15%	AL-BAHA DEVELOPMI	3.52	15124.65
SAUDI RESEARCH & MEDIA GROUP	200.2	4.27%	ARRIYADH DEVELOPMENT COMPANY	32.90	-2.89%	BAAN HOLDING GRO	2.52	11174.62
SUMOU REAL ESTATE CO	42.76	4.04%	HALWANI BROS CO	45.10	-2.25%	SAUDI ARABIAN OIL C	25.10	8917.88
DAR AL ARKAN REAL ESTATE DEV	20.02	3.73%	MIDDLE EAST SPECIALIZED CABL	32.82	-2.03%	BATIC INVESTMENTS	2.41	7332.08

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,802.62							
Change	49.35	0.86%						
Previous Close	5,753.27		Real Estate & Construction	49,413.00	49,413.00	0.00%	0.00%	0.00%
Open	5,754.02		Banking	49,413.00	49,413.00	0.00%	0.00%	0.00%
			Investment and Financial	49,413.00	49,413.00	0.00%	0.00%	0.00%
Day's High	5,809.25		Insurance	49,413.00	49,413.00	0.00%	0.00%	0.00%
Day's Low	5,754.02		Consumer Staples	49,413.00	49,413.00	0.00%	0.00%	0.00%
YTD Change	0.12		Services	49,413.00	49,413.00	0.00%	0.00%	0.00%
			Industrial	49,413.00	49,413.00	0.00%	0.00%	0.00%
Volume Mn	138,472.56		Telecommunication	49,413.00	49,413.00	0.00%	0.00%	0.00%
Value Traded Mn	404.76		Transportation	49,413.00	49,413.00	0.00%	0.00%	0.00%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI NATIONAL INSURANCE	3.5	14.38%	BHM CAPITAL FINANCIAL SERVIC	1.3	-2.99%	DRAKE & SCULL INTEI	0.32	75,626.48
AL MAL CAPITAL REIT	1.03	10.04%	NATIONAL GENERAL INSURANCE	6.5	-1.37%	AJMAN BANK PJSC	1.47	30,748.18
DRAKE & SCULL INTERNATIONAL	0.322	3.87%	ISLAMIC ARAB INSURANCE COM	0.406	-0.73%	GULF NAVIGATION H	5.75	27,212.89
AL RAMZ CORPORATION INVESTME	1.05	2.94%	AMLAK FINANCE	1.57	-0.63%	UNION PROPERTIES F	0.74	26,131.47
EMIRATES NBD PJSC	24.25	2.75%	EMIRATES INTEGRATED TELECOMM	9.84	-0.40%	AMLAK FINANCE	1.57	12,688.42

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,006.87							
Change	25.37	0.25%						
Previous Close	9,981.50		Financial	18,101.55	18,083.22	0.10%	0.10%	0.20%
Open	9,981.50		Telecommunication	4,407.99	4,355.99	1.19%	1.19%	1.67%
			Consumer Services	8,710.17	8,495.14	2.53%	2.53%	0.91%
Day's High	10,026.81		Basic Material	4,837.83	4,809.84	0.58%	0.58%	2.74%
Day's Low	9,981.50		Industrials	2,611.20	2,630.41	-0.73%	-0.73%	-0.49%
YTD Change	6.24%		Utilities	13,309.58	13,230.12	0.60%	0.60%	-4.56%
			Energy	2,306.75	2,299.29	0.32%	0.32%	0.72%
Volume Mn	1,030,966.81		Health Care	2,124.19	2,025.68	4.86%	4.86%	9.04%
Value Traded Mn	1,985.60		Real Estate	13,365.66	13,281.18	0.64%	0.64%	1.34%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION INSURANCE CO	1	13.51%	FOODCO NATIONAL FOODSTUFF CO	1.78	-8.25%	RAK PROPERTIES	1.42	25523.89
EMIRATES DRIVING COMPANY	3.09	10.36%	ESG EMIRATES STALLIONS GROU	16.3	-6.32%	FERTIGLOBE PLC	2.47	21050.30
ABU DHABI NATL CO FOR BUILDI	1.85	8.19%	AL WATHBA NATIONAL INSURANCE	3.56	-6.32%	ABU DHABI NATL CO	1.85	17277.10
FERTIGLOBE PLC	2.47	3.35%	UNITED ARAB BANK PJSC	1.2	-4.00%	MULTIPLY GROUP	2.39	12730.59
BANK OF SHARJAH	0.999	2.99%	RESPONSE PLUS HOLDING PJSC	4.12	-2.83%	MANAZEL REAL ESTA	0.35	11100.54

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Qatar Stock Exchange

Close	10,801.07		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	49.11	0.46%	Total Return	25,480.75	25,364.89	0.46%	0.39%	0.48%
Previous Close	10751.96		Rayan Islamic	5,129.33	5,104.60	0.48%	0.43%	0.29%
Open	10751.96		All Share	3,993.53	3,978.37	0.38%	0.42%	0.45%
			Banks & Finance	4,990.41	4,971.49	0.38%	0.41%	0.73%
Day's High	10801.07		Industrials	4,307.94	4,281.79	0.61%	0.50%	0.73%
Day's Low	10750.76		Transportation	5,789.17	5,810.22	-0.36%	-0.49%	-1.31%
YTD Change	0.0217556		Real Estate	1,626.03	1,622.66	0.21%	0.55%	-0.72%
			Insurance	2,422.57	2,407.53	0.62%	0.88%	-2.48%
Volume Mn	132.392		Telecommunications	2,185.25	2,163.58	1.00%	0.96%	0.04%
Value Traded Mn	386.9267		Consumer Goods	8,205.91	8,197.67	0.10%	0.76%	1.92%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MANNAI CORPORATION QPSC	5.83	6.66%	ZAD HOLDING CO	14.55	-2.15%	BALADNA	1.29	13211.54
QATAR ELECTRICITY & WATER CO	16.24	1.69%	AL RAYAN QATAR ETF	2.25	-0.97%	MANNAI CORPORATI	5.83	11298.19
QATAR INTERNATIONAL ISLAMIC	11.06	1.47%	QATAR GAS TRANSPORT(NAKILAT)	4.88	-0.89%	AL RAYAN BANK	2.32	9362.99
OOREDOO QPSC	12.85	1.34%	MEDICARE GROUP	5.26	-0.81%	QATAR ALUMINUM A	1.34	8567.98
GULF INTERNATIONAL SERVICES	3.29	1.23%	QATAR & OMAN INVESTMENT CO	0.67	-0.59%	LESBA BANK LLC	1.85	8564.23

Bahrain Bourse

Close	1,946.89		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-3.39	-0.17%	MSCI Bahrain	161.96	161.96	0.00%	0.00%	0.46%
Previous Close	1,950.28		MSCI Bahrain Domestic Islamic	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	1,950.28		MSCI Bahrain Net TR USD	459.88	459.88	0.00%	0.00%	0.50%
Day's High	1952.040							
Day's Low	1945.380							
YTD Change	-1.96%							
Volume Mn	6,731.10							
Value Traded Mn	1.024							
Traded / Listed Stocks	40	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

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Boursa Kuwait

Close	8,488.73		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	44.86	0.53%	Industrials	690.15	686.68	0.51%	-4.00%	-4.63%
Previous Close	8,443.87		Banks	2,162.56	2,152.47	0.47%	0.02%	19.49%
Open	8,440.52		Consumer Service	1,300.01	1,279.46	1.61%	-2.27%	30.17%
			Technology	1,309.50	1,316.77	-0.55%	18.42%	25.87%
Day's High	8,488.89		Real Estate	1,843.35	1,823.94	1.06%	4.20%	36.23%
Day's Low	8,439.45		Financial Services	1,577.50	1,557.52	1.28%	2.45%	4.43%
YTD Change	15.30%		Telecom	1,071.87	1,070.93	0.09%	1.86%	5.32%
			Health Care	496.52	506.61	-1.99%	-12.85%	8.34%
Volume Mn	0.62		Insurance	1,870.11	1,902.44	-1.70%	-1.70%	-9.01%
Value Traded Mn	124.79		Basic Materials	861.88	865.20	-0.38%	0.75%	-5.42%
Traded / Listed Stocks	138	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT BUSINESS TOWN REAL ES	128.00	18.52%	TAMDEEN REAL ESTATE CO KSC	351.00	-6.40%	KUWAIT BUSINESS TC	128.00	121904.72
REAL ESTATE TRADE CENTERS CO	2278.00	13.28%	KUWAIT RESORTS CO KSCC	134.00	-5.63%	AL SAFAT INVESTMEI	182.00	37743.43
BOURSA KUWAIT SECURITIES CO	3349.00	7.68%	ADVANCED TECHNOLOGY CO	501.00	-5.29%	AGILITY	159.00	36138.20
EQUIPMENT HOLDING CO K.S.C.C	71.50	6.88%	AMAR FINANCE & LEASING CO	70.20	-4.88%	SECURITIES HOUSE/T	82.40	19922.03
OULA FUEL MARKETING CO	400.00	5.54%	MUBARRAD HOLDING CO KSC	106.00	-4.50%	ALIMTIAZ INVESTMEI	37.50	17988.78

Source: FSC